VISION FOR INDUSTRY 2030
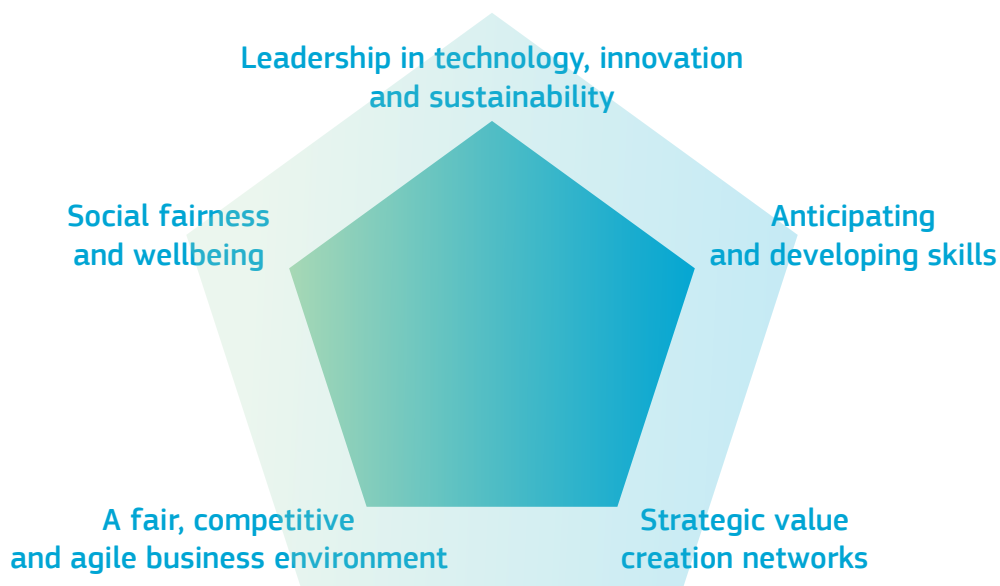## REPORT BY INDUSTRY 2030
HIGH LEVEL INDUSTRIAL ROUNDTABLE

In 2030, European industry will be a global leader, responsibly delivering value for society, the environment and the economy. Europe will build its competitive advantage on cutting-edge and breakthrough technologies, respect for our environment and biodiversity, investment in our people, and smart European and global alliances. Based on collaboration and our common European values, this new industrial model will help to make Europe a role model for the rest of the world.

The European Commission proposed setting up the Industry 2030 high level industrial roundtable in the 2017 renewed Industrial Policy Strategy to provide independent advice on future EU industrial policy action. The Vision for Industry 2030 is their contribution to this ongoing debate.

A new European industrial model must adopt an integrated approach to respond to a series of specific and interconnected challenges facing our industries.

Leadership in technology, innovation
and sustainability

Social fairness
and wellbeing

Anticipating
and developing skills

A fair, competitive
and agile business environment

Strategic value
creation networks

Five key drivers to achieve the Industry 2030 vision

TURNING VISION INTO REALITY

To turn this vision into reality, Europe will need to manage a fast and inclusive transformation, champion global competitiveness and address social inclusiveness and values. This will require action and the collaboration of policy makers at all levels, industry stakeholders and the broader civil society. The following game-changing ideas offer concrete proposals to make this happen.

INNOVATION AND TECHNOLOGY TAKE-UP	TRANSITION TO CLIMATE-NEUTRAL INDUSTRY	STRENGTHENING OUR GLOBAL COMPETITIVENESS	FOCUS ON PEOPLE, SKILLS AND VALUES
Strenghten **EU leadership in strategic value chains** through stronger collaboration between industry, Member States and the EU	Support **decarbonisation of traditional sectors**, especially energy intensive ones.	Boost new cross-border and disciplinary **networks of industrial clusters** focused on Sustainable Development Goals led research and innovation.	Build a broad, **pan-European coalition to ensure faster reskilling and upskilling.**
Better **link technology and innovation infrastructures** to boost impact of regional smart specialisation.	Propose **new measures to address carbon leakage** risks.	Use the Single Market and other policies, standards and incentives to **create markets** for innovative and sustainable products, services and business models.	Improve **basic skills** of every EU citizen.
Create a **model city** to test innovative solutions based on Artificial Intelligence and other technologies, in fields like housing, mobility, energy or healthcare.	Fairly share risks of investing in new sustainable technologies with a **green deal with industry.**	Facilitate safe and lower-cost testing of **innovation outside existing regulatory frameworks**, e.g. applying Innovation Principle.	Support reforms **integrating innovation and entrepreneurship into education** and training.
Promote availability and sharing of **open data** for companies, based on a set of agreed shared principles.	Develop global **standardised carbon reporting** for industry to track their emissions.	Lead in an open, fair, multilateral **trading system** and take global action.	Establish an **EU digital online ID** to accelerate procedures and reduce costs to citizens.
	Set clear targets and pathways for EU industry to become **a global circular economy leader.**	Ensure sufficient and affordable **low carbon energy electricity and raw materials.**	Help companies better **measure and value their overall impacts** on society and nature.
			Assume **value leadership** in new areas of transformation, e.g. Artificial Intelligence.